

## Checklist for ERP Software Checklist for ERP Software

**STOP** all the confusion.

Here is a checklist so that you don't miss any details when deciding on which way to go with your companies centralised database software system.



Feature	Description	Benefit/s	Jobman	Other	Comments
Customizable	Designed to suit your business	Choose the features you need today	✓		
Web Based	Access any time any where	No CDS, no waiting for software updates	✓		
No User Licenses	Add additional users at no cost	We won't get in the way of you growing your business	✓		
Time Sheets	Track Time to operations and Jobs	See what Jobs are really costing you to manufacture	✓		
Other Database friendly	Ability to import and export data from other software	Exchange data from software like Cabinet Vision	✓		
Works on any operating system	PC MAC	You can log into your database from any computer	✓		
Local support and backup	Designed and developed in Australia	Immediate response	✓		
No special software required	Works with any browser	Navigate intuitively in your browser	✓		
Customer Relationship Management	Keeps up to date records on all your customers	Keep customer and job information transparent	✓		
Full Job process flow management	Control your jobs with as many process's as you need	Identify where any job is, at any given time	✓		
Full Job Specifications	Everyone can job relevant data to its correct location	Detail as much information as you need on each job	✓		
Purchase Ordering	Order products per job or batch	Make all ordering reportable and job specific	✓		
Reporting	Report on any data that you have entered	Report builder easily allows you to save reports that you need	✓		
Target Calendar	See your targets for Sales and Jobs independantly	Allows easy drag and drop functionality to see clashes	✓		
Time and attendance	Control of staff time vs operation times	Identify bottle necks and wasted time	✓		
Job Specification	Control your Job Specifications for all situations	Kitchen, Bathroom, Ensuite you name it you can add it	✓		
Stock Control	Control of all internal stock	Know what you have at any given moment without stock takes	✓		
Availability Charts	Select Items from your suppliers	Create purchase orders easily and quickly from Suppliers items	✓		
Job Bar Chart	See graphically where your jobs are at	Never let a job fall behind schedule. Deliver products on time	✓		
Tablet interfaces	Allow for ease of data retrieval and functionality	Have simple easy to use interfaces for factory workers	✓		
Sales Leads	Full functional sales system	Integrated sales leads with out interfering with operations	✓		
Xero Integration	Reduce double data entry with cloud accounting	Integrated Purchase Orders, Invoices and Payroll	✓		
Sales Leads	Manage your full sales process with automation	Integrated sales leads with out interfering with operations	✓		
Templates	Correspondence, Quotes, Invoice and Generic	Create and customise your own Templates	✓		
Agenda Screens	See whats next per department on large screens	Control and communicate job priorities to the whole factory	✓		
Quotes	Build Quotes your way	Build a quote from Cabinet Vision, Template or Internal Library	✓		